

**NOTICE**  
**OF**  
**ANNUAL MEETING OF THE STOCKHOLDERS**  
**OF**  
**ASIANLIFE AND GENERAL ASSURANCE CORPORATION**

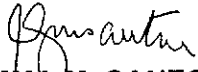
To the Stockholders:

Please be informed that the annual meeting of the stockholders of **ASIANLIFE AND GENERAL ASSURANCE CORPORATION** will be held at the **Maybank ATRKE Securities Boardroom, 17<sup>th</sup> Floor Tower One & Exchange Plaza, Ayala Avenue, Makati City** on **Tuesday, 19 March 2013**, at **4 p.m.** The agenda for the said meeting shall be as follows:

- I. Proof of required notice
- II. Quorum
- III. Reading and approval of minutes of the previous stockholders' meetings
- IV. Ratification of acts of Board of Directors and Management
- V. Action on the Audited Financial Statements for the year ended 31 December 2012
- VI. Appointment of external auditors
- VI. Election of Directors, including Independent Directors
- VIII. Other Matters
- IX. Adjournment

Only holders of issued stocks of record as at the close of business hours on 19 February 2013 whose status as stockholders on that date has been satisfactorily established in accordance with the corporate records of the Corporate Secretary of the Company, will be entitled to notice of, and to vote at the scheduled stockholders meeting.

Makati City, Philippines, 11 March 2013.

  
**GEMMA M. SANTOS**  
Corporate Secretary