

ASIANLIFE & GENERAL ASSURANCE CORPORATION
3/F Morning Star Center, 347 Sen. Gil J. Puyat Ave.,
Makati City

NOTICE OF SHAREHOLDERS' MEETING
17 March 2015

IMPORTANT NOTICE: All Shareholders on record are hereby advised by this notice and are requested to attend, in person or by proxy, the Annual Shareholders' Meeting to be held on 17 March 2015, located at the ALGA Boardroom 3/F Morning Star Center, 347 Sen. Gil J. Puyat Ave., Makati City; To vote in all matters below in a manner consistent with law and the Corporation's By-Laws; To approve, dissent or abstain, and raise any issue(s)/question(s) or concern(s) as to any resolution or matter;

AGENDA

I. Administrative Matters

1. Call to Order
2. Certification of Notice and Quorum

II. Matters for Shareholders' Approval:

1. Reading and Approval of the Minutes of the Previous Meetings
 - The Chairman will present the minutes of the previous meetings of the stockholders held on March 18, 2014, July 7, 2014, October 13, 2014 and October 23, 2014.
2. Ratification of the Acts of the Board of Directors and Management
3. President's Report
 - Presentation of Annual Report
4. 2014 Audited Financial Statement
5. Nomination & Election of Directors
 - In line with the Charter of the Nominations Committee of the Board, the following were nominated as directors, namely:

Mr. Ramon B. Arnaiz	- Chairman
Mr. Manuel N. Tordesillas	- Vice-Chairman
Mr. Lorenzo T. Roxas	
Mr. Eulogio A. Mendoza	
Ms. Modesta P. Mammoad	

Mr. Kamaludin Bin Ahmad
Mr. Herminio M. Famatigan, Jr.
Ms. Ma. Victoria C. Viñas* - Independent Director
Atty. Augusto Z. Fajardo* - Independent Director

**All Independent Directors are subject to the term limit(s) provided under IC Circular No. 2014-49 dated 11 December 2014.*

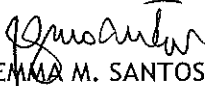
6. Appointment of External Auditor

- Sycip Gorres & Velayo has been nominated External Auditor for the current year and until the next shareholders' meeting.

III. Other Matters

IV. Adjournment

CERTIFIED CORRECT:


GEMMA M. SANTOS
Corporate Secretary